

AURORA CROSSROADS METROPOLITAN DISTRICT NOS. 1-2
AND
CROSSROADS EAST METROPOLITAN DISTRICT
8390 E. Crescent Pkwy., Suite 300
Greenwood Village, Colorado
303-779-5710

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: Monday, June 26, 2023
TIME: 10:00 a.m.
LOCATION: 4100 E Mississippi Ave, Ste 500, Glendale, CO 80246
and
via conference call and can be joined through the following:
ACCESS: (303) 858-1802; and enter PIN: 1102

<u>Boards of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Otis C. Moore III	President	May, 2025
Andrew R. Klein	Treasurer	May, 2027
Megan Waldschmidt	Secretary	May, 2027
Mark Witkiewicz	Assistant Secretary	May, 2027
Vacant		May, 2025

Note: For ease and presentation, the Aurora Crossroads Metropolitan District Nos. 1 and 2, and Crossroads East Metropolitan District, (each a “District,” and collectively, the “Districts”) will be meeting at the same time and considering the agenda below. However, each Board of Directors of the Districts (“Board”) will consider agenda items separately and take separate actions. If an agenda item is to be considered by a single District, it will be so noted on the agenda.

I. ADMINISTRATIVE MATTERS

- A. Call to order and confirm quorum.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm location of meeting and posting of meeting notices. Approval of Agenda.
- D. Public comment (Items not on the Agenda; Comments limited to three minutes per person).

II. CONSENT AGENDA ITEMS (These items are considered to be routine and will be approved by one motion. There will be no separate discussion of these items unless requested, in which event, the item will be removed from the Consent Agenda and considered in the Regular Agenda.

- A. Approval of Minutes from June 13, 2023 Joint Special Meeting (enclosure).

- B. Ratification of Engagement Letter with Sherman & Howard L.L.C. as Bond and Special Counsel, No. 2 (enclosure).
- C. Ratification of Agreement for Consulting Services with MuniCap, Inc. for Financial Advisory Services, No. 2 (enclosure).
- D. Approval of Engagement Letter with Piper Sandler & Co. for Underwriter Services, No. 2 (enclosure).
- E. Ratification of Special Bond Fee Disclosure Letter with White Bear Ankele Tanaka & Waldron, PC regarding issuance of Series 2023 Bonds, No. 2.
- F. Ratification of Notice of Award and Approval of Agreement with SMH West LLC for Subdivision Filing No. 1 Civil Infrastructure (enclosure).
- G. Ratification of Notice of Award and Approval of Agreement with Dynalectric Company for Street Light Project (enclosure).
- H. Ratification of Agreement for Fiber Relocation with MCI Metro Access Transmission Services, LLC (enclosure).
- I. **ACMD1 Only:** Ratification of claims totaling \$41,260.41 (enclosure).
- J. **CEMD Only:** Ratification of claims totaling \$6,478.27 (enclosure).
- K. **ACMD2 Only:** Ratification of Subordinate Project Fund Requisitions: (enclosures):

Requisition No.	Amount
No. 8	\$ 359,845.86
No. 9	\$ 102,020.32
No. 10	\$ 127,209.61
No. 11	\$ 273,369.38
No. 12	\$ 52,390.69
No. 13	\$ 376,386.19
No. 14	\$1,221,093.42
No. 15	\$ 160,078.47

III. FINANCIAL MATTERS

- A. 2023 Bond Issuance (District No. 2)
 - i. Consider making a final determination to issue general obligation indebtedness, specifically, consider the adoption of Resolution No. 2023-06-01 authorizing the issuance of the District’s Second Subordinate General Obligation Limited Tax Bonds, Series 2023C (the “Series 2023C Bonds”) in a maximum aggregate principal amount of not to exceed \$18,000,000 for the purpose of paying or reimbursing the costs of public improvements serving the residents and taxpayers of the District; approving, ratifying, and confirming the execution of certain related agreements and documents; making determinations and findings as to other matters related to such financing transactions; authorizing incidental action; and repealing prior inconsistent actions (enclosure).
- B. **ACMD2:** Public Hearing on 2023 Budget Amendment and Consider Adoption of Resolution No. 2023-06-02 (enclosure).

IV. LEGAL MATTERS

V. OTHER BUSINESS

VI. ADJOURNMENT

The next regular meeting is scheduled for July 27, 2023 at 8:00 a.m.